

Case Management – Open/Close Case

Client Name: _____

Date of Birth: _____

Client Number: _____

Gender: _____

Local Case Number: _____

Organization: _____

General Information

Open Case Performed By	
Open Case Document Date	

Open Case Information

Open Case Date	(mm/dd/yyyy)	Open Case Time	(hh:mm)
Open Case Type			
Open Case Manager			
Open Case Comments			

General Information

Close Case Performed By	
Close Case Document Date	

Close Case Information

Close Case Date	(mm/dd/yyyy)	Close Case Time	(hh:mm)
Reason for Closing Case	<ul style="list-style-type: none"> <input type="radio"/> Administrative closure <input type="radio"/> Client died <input type="radio"/> Client disengaged from services <input type="radio"/> Client ineligible or no longer eligible for service <input type="radio"/> Client moved <input type="radio"/> Elected a new provider <input type="radio"/> Incarcerated <input type="radio"/> Maximum benefit achieved <input type="radio"/> Non-compliant with service <input type="radio"/> Refused services <input type="radio"/> Successful completion of program goals <input type="radio"/> Unable to contact client <input type="radio"/> Other _____. <input type="radio"/> Transfer to PADRE Program (PPI Program only) <input type="radio"/> Transfer to PPI Program (PADRE Program only) <input type="radio"/> Client has an IDD and unable to participate in treatment (JBCR Program only) <input type="radio"/> Client has physical health condition that does not allow for restoration (JBCR Program only) <input type="radio"/> Competency is not restorable in the near future (JBCR Program only) <input type="radio"/> Non-restored to competency and transferred to a state mental health facility 		

	<p>(JBCR Program only)</p> <ul style="list-style-type: none"> <input type="radio"/> Non-restored to competency, charges dropped and transferred to the community (JBCR Program only) <input type="radio"/> Pending charges were dropped (JBCR Program only) <input type="radio"/> Restored to competency (JBCR Program only) <input type="radio"/> Restored to competency and charges dropped (JBCR Program only) (JBCR Program only)
<p>Did the client receive all recommended reproductive health visits?</p> <p><i>(Required when Open Case Type is PPI Case Management)</i></p>	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Not Applicable
<p>Did the client's children receive all recommended well-child visits?</p> <p><i>(Required when Open Case Type is PPI Case Management)</i></p>	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Unknown
<p>Client reports abstinence at Close Case from the PPI program?</p> <p><i>(Required when Open Case Type is PPI Case Management)</i></p>	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Unknown
Close Case Comments	