

Case Management – Open/Close Case

Client Name: _____ Date of Birth: _____

Client Number: _____ Gender: _____

Local Case Number: _____ Organization: _____

General Information	
Open Case Performed By	
Open Case Document Date	
Open Case Information	
Open Case Date (mm/dd/yyyy)	Open Case Time (hh:mm)
Open Case Type	
Open Case Manager	
Open Case Comments	

General Information	
Close Case Performed By	
Close Case Document Date	
Close Case Information	
Close Case Date (mm/dd/yyyy)	Close Case Time (hh:mm)
Reason for Closing Case	<ul style="list-style-type: none"> ○ Administrative closure ○ Client died ○ Client disengaged from services ○ Client ineligible or no longer eligible for service ○ Client moved ○ Elected a new provider ○ Incarcerated ○ Maximum benefit achieved ○ Non-compliant with service ○ Refused services ○ Successful completion of program goals ○ Unable to contact client ○ Other _____. ○ Transfer to PADRE Program (PPI Program only) ○ Transfer to PPI Program (PADRE Program only) ○ Client has an IDD and unable to participate in treatment (JBCR Program only) ○ Client has physical health condition that does not allow for restoration (JBCR Program only) ○ Competency is not restorable in the near future (JBCR Program only) ○ Non-restored to competency and transferred to a state mental health facility

	(JBCR Program only) <ul style="list-style-type: none"> ○ Non-restored to competency, charges dropped and transferred to the community (JBCR Program only) ○ Pending charges were dropped (JBCR Program only) ○ Restored to competency (JBCR Program only) ○ Restored to competency and charges dropped (JBCR Program only) (JBCR Program only)
Did the client receive all recommended reproductive health visits? <i>(Required when Open Case Type is PPI Case Management)</i>	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Not Applicable
Did the client's children receive all recommended well-child visits? <i>(Required when Open Case Type is PPI Case Management)</i>	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Unknown
Client reports abstinence at Close Case from the PPI program? <i>(Required when Open Case Type is PPI Case Management)</i>	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Unknown
Close Case Comments	